

July 28, 2023

श्रावण (अधिक)- शुक्ल पक्ष, दशमी
विक्रम संवत्, २०८०

**National Stock Exchange of India
Limited**
"Exchange Plaza"
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Code: GHCLTEXTILE

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda
Building, P.J. Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Code: 543918

Dear Sir/Madam,

**Reference: Reconciliation of Share Capital Audit Certificate for the quarter
ended June 30, 2023**

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2023 on the reconciliation of capital issued, listed and capital held in dematerialized form etc. issued by Company Secretary in practice.

Kindly take note of the same.

Thanking you

Yours faithfully

For GHCL Textiles Limited



Lalit Narayan Dwivedi

Company Secretary and Compliance officer



GHCL Textiles Limited (Formerly Sree Meenakshi Mills)

GHCL House, B- 38, Institutional Area, Sector- 1, Noida- 201301 (U.P.), India. Ph. : +91 - 120 - 2535335, 4939900, Fax : 91- 120- 2535209

CIN : U18101GJ2020PLC114004, E-mail : info@ghcltextiles.co.in, Website : www.ghcltextiles.co.in

Regd. Office : GHCL House, Opp. Punjabi Hall, Near Navrangpura Bus Stand, Navrangpura, Ahmedabad - 380009, India

To
The Board of Directors
GHCL Textile Limited,
GHCL House, Opp Punjabi Hall,
Navrangpura, Ahmedabad,
Gujarat – 380009

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

CIN : **U18101GJ2020PLC114004**
AUTHORIZED SHARE CAPITAL : **Rs. 35,15,00,000/-**
ISIN : **INEOPA801013**

We have examined the register of members, beneficiary details furnished by the depositories and other records/ documents maintained by **GHCL Textile Limited** (hereinafter referred as “the Company”) and its Registrar & Share Transfer Agent **Link Intime India Private Limited** for issuing this certificate in accordance with **Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (As amended)**.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued / paid up, listed and admitted capital as on **30th June, 2023** is as per details given below:

1.	For Quarter Ended	30th June, 2023
2.	ISIN	INEOPA801013
3.	Face Value	Rs. 2/- per share
4.	Name of the Company & Registration No.	GHCL Textile Limited U18101GJ2020PLC114004
5.	Registered Office Address	GHCL House, Opp. Punjabi Hall, Navrangpura, Ahmedabad, Gujarat – 380009
6.	Correspondence Address	-
7.	Telephone No.	0120-4939900
8.	Email Address	secretarial@ghcltextiles.co.in

9.	Name of the Stock Exchanges where the Company's securities are Listed	1. The National Stock Exchange of India Limited(NSE) 2. BSE Limited, Mumbai (BSE)				
		Number of Equity Shares (Face Value Rs. 2/- per share)			% of Total Issued Capital	
10.	Issued, Subscribed and Paid-Up Capital	9,55,85,786			100	
11.	Listed Capital(Exchange Wise) (as per Company records) The National Stock Exchange of India Limited (NSE) BSE Limited (BSE)	9,55,85,786			100	
		9,55,85,786			100	
12.	Held in Dematerialized form in CDSL	2,14,60,543			22.45	
13.	Held in Dematerialized form in NSDL	7,41,25,243			77.55	
14.	Physical	0			0.00	
15.	Total No. of Shares	9,55,85,786			100	
16.	Reasons for difference if any, between (10 & 11); (11 & 15)	Not Applicable				
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per Table below:					
	Particulars	No. of shares	Applied/not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL
						In-principal approval pending for Stock Exchange
	NIL					
18.	Register of Members is updated (Yes/No) (If not updated up to which date)	Yes				
19.	Reference of previous quarter with regard to excess Dematerialized	Nil				

	shares, if any													
20.	Has the Company resolved the matter mentioned in point 19 above in the current quarter if not, reasons why?	NA												
21.	Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of request pending:													
	<table border="1"> <thead> <tr> <th>Total no. of Demat requests</th> <th>No. of Requests</th> <th>No. of Shares</th> <th>Reasons for delay</th> </tr> </thead> <tbody> <tr> <td>i) Confirmed after 21 days</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">N.A.</td> </tr> <tr> <td>ii) Pending for more than 21 days</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">N.A.</td> </tr> </tbody> </table>	Total no. of Demat requests	No. of Requests	No. of Shares	Reasons for delay	i) Confirmed after 21 days	0	0	N.A.	ii) Pending for more than 21 days	0	0	N.A.	
Total no. of Demat requests	No. of Requests	No. of Shares	Reasons for delay											
i) Confirmed after 21 days	0	0	N.A.											
ii) Pending for more than 21 days	0	0	N.A.											
22.	Name, Address, Fax no. of the Compliance Officer of the Company	Mr. Lalit Narayan Dwivedi Company Secretary & Compliance Officer GHCL Textile Limited GHCL House Opp. Punjabi Hall Navrangpura, Ahmedabad, Gujarat – 380009 Phone: 0120 2535335/0120 4939900												
23.	Name & Address, Telephone & Fax No. of the Auditor	CS Suresh Pandey SPG and Associates Company Secretaries 1005, 10th Floor, Hemkunt House, 6, Rajendra Place, New Delhi - 110008 Ph: 011 - 40519669 E-Mail: suresh@spgindia.co.in												
24.	Appointment of common agency for share registry work	Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal BahadurShastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083 Tel: 022-49186000 Fax: 022-49186060 E-mail: rnt.helpdesk@linkintime.co.in												

25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc).	<p>1. The Scheme of Arrangement in the nature of Demerger of the Spinning Division of GHCL Limited (“Demerged Company”) to GHCL Textiles Limited (“Resulting Company”) has been in effect from 01st April, 2023.</p> <p>Further, the GHCL Textiles Limited on 12th April, 2023, has allotted 9,55,85,786 equity shares of INR 2/- (Rupees Two Only) fully paid-up, in accordance with Clause 5 of the Scheme, to eligible equity shareholders of GHCL Limited.</p> <p>Further, BSE and NSE vide Notice No. 20230608-15 dated June 8, 2023 and Circular Ref No. 0705/2023 dated June 8, 2023, respectively, have informed that effective from Monday, June 12, 2023 the equity shares of the GHCL Textiles Limited shall be listed and admitted to dealings on BSE and NSE.</p>
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**For SPG & Associates
Company Secretaries**



**CS Suresh Pandey
Partner
M. No. F-7776, COP-8529
Peer Review Unit No.: 1318/2021
UDIN: F007776E000671659**

**Date: 25th July, 2023
Place: New Delhi**