

Date: October 11, 2023

आश्विन- कृष्ण पक्ष, द्वादशी ,
विक्रम संवत्, २०८०

**National Stock Exchange of India
Limited**
“Exchange Plaza”
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Code: GHCLTEXTILE

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda
Building, P.J. Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Code: 543918

Dear Sir/Madam,

**Reference: Reconciliation of Share Capital Audit Certificate for the quarter
ended September 30, 2023**

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2023 on the reconciliation of capital issued, listed and capital held in dematerialized form etc. issued by Company Secretary in practice.

Kindly take note of the same.

Thanking you

Yours faithfully

For GHCL Textiles Limited



Lalit Narayan Dwivedi

Company Secretary and Compliance officer



GHCL Textiles Limited (Formerly Sree Meenakshi Mills)

GHCL House, B- 38, Institutional Area, Sector- 1, Noida- 201301 (U.P.), India. Ph. : +91 - 120 - 2535335, 4939900, Fax : 91- 120- 2535209
CIN : U18101GJ2020PLC114004, E-mail : info@ghcltextiles.co.in, Website : www.ghcltextiles.co.in

Regd. Office : GHCL House, Opp. Punjabi Hall, Near Navrangpura Bus Stand, Navrangpura, Ahmedabad - 380009, India

To
The Board of Directors
GHCL Textile Limited,
GHCL House, Opp Punjabi Hall,
Navrangpura, Ahmedabad,
Gujarat – 380009

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

CIN : **L18101GJ2020PLC114004**
AUTHORIZED SHARE CAPITAL : **Rs. 35,15,00,000/-**
ISIN : **INEOPA801013**

We have examined the register of members, beneficiary details furnished by the depositories and other records/ documents maintained by **GHCL Textile Limited** (hereinafter referred as “the Company”) and its Registrar & Share Transfer Agent **Link Intime India Private Limited** for issuing this certificate in accordance with **Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (As amended)**.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued / paid up, listed and admitted capital as on **30th September, 2023** is as per details given below:


1.	For Quarter Ended	30th September, 2023
2.	ISIN	INEOPA801013
3.	Face Value	Rs. 2/- per share
4.	Name of the Company & Registration No.	GHCL Textile Limited L18101GJ2020PLC114004
5.	Registered Office Address	GHCL House, Opp. Punjabi Hall, Navrangpura, Ahmedabad, Gujarat – 380009

6.	Correspondence Address	B 38, GHCL House, Institutional Area, Sector 1, Noida, Uttar Pradesh - 201301					
7.	Telephone No.	0120-4939900					
8.	Email Address	<u>secretarial@ghcltextiles.co.in</u>					
9.	Name of the Stock Exchanges where the Company's securities are Listed	1. The National Stock Exchange of India Limited(NSE) 2. BSE Limited, Mumbai (BSE)					
		Number of Equity Shares (Face Value Rs. 2/- per share)	% of Total Issued Capital				
10.	Issued, Subscribed and Paid-Up Capital	9,55,85,786	100				
11.	Listed Capital(Exchange Wise) (as per Company records) The National Stock Exchange of India Limited (NSE) BSE Limited (BSE)	9,55,85,786	100				
		9,55,85,786	100				
12.	Held in Dematerialized form in CDSL	2,01,83,016	21.12				
13.	Held in Dematerialized form in NSDL	7,54,02,770	78.88				
14.	Physical	0	0.00				
15.	Total No. of Shares	9,55,85,786	100				
16.	Reasons for difference if any, between (10 & 11); (11 & 15)	Not Applicable					
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per Table below:						
	Particulars	No. of shares	Applied/not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for Stock Exchange
	NIL						

18.	Register of Members is updated (Yes/No) (If not updated up to which date)	Yes		
19.	Reference of previous quarter with regard to excess Dematerialized shares, if any	Nil		
20.	Has the Company resolved the matter mentioned in point 19 above in the current quarter if not, reasons why?	NA		
21.	Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of request pending:			
		Total no. of Demat requests	No. of Requests	No. of Shares
				Reasons for delay
		i) Confirmed after 21 days	0	0
		ii) Pending for more than 21 days	0	0
				N.A.
				N.A.
22.	Name, Address, Fax no. of the Compliance Officer of the Company	Mr. Lalit Narayan Dwivedi Company Secretary & Compliance Officer GHCL Textile Limited B 38, GHCL House, Institutional Area, Sector 1, Noida, Uttar Pradesh - 201301 Phone: 0120 2535335/0120 4939900		
23.	Name & Address, Telephone & Fax No. of the Auditor	CS Suresh Pandey SPG and Associates Company Secretaries 1005, 10th Floor, Hemkunt House, 6, Rajendra Place, New Delhi - 110008 Ph: 011 - 40519669 E-Mail: suresh@spgindia.co.in		
24.	Appointment of common agency for share registry work	Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra - 400083 Tel: 022-49186000, 49186270 Fax: 022-49186060 E-mail: rnt.helpdesk@linkintime.co.in		

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc).	NIL
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**For SPG & Associates
Company Secretaries**



**CS Suresh Pandey
Partner
M. No. F-7776, COP-8529
Peer Review Unit No.: 1318/2021
UDIN: F007776E001220328**

**Date: 09th October, 2023
Place: New Delhi**