

Date: January 13, 2025

पौष शुक्ल पक्ष, पूर्णिमा,
विक्रम संवत्, २०८१

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Code: GHCLTEXTIL

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda
Building, P.J. Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Code: 543918

Dear Sir/Madam,

Reference: Reconciliation of Share Capital Audit Certificate for the quarter ended December 31, 2024

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended on December 31, 2024 on the reconciliation of capital issued, listed and capital held in dematerialized form etc. issued by Company Secretary in practice.

Kindly take note of the same.

Thanking you

Yours faithfully

For GHCL Textiles Limited



Lalit Narayan Dwivedi
Company Secretary and Compliance officer
Encl: as above

To
The Board of Directors
GHCL Textiles Limited
GHCL House, Opp Punjabi Hall,
Navrangpura, Ahmedabad,
Gujarat – 380009

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

CIN : **L18101GJ2020PLC114004**
AUTHORIZED SHARE CAPITAL : **Rs. 35,15,00,000/-**
ISIN : **INEOPA801013**

We have examined the register of members, beneficiary details furnished by the depositories and other records/ documents maintained by **GHCL Textile Limited** (hereinafter referred as “the Company”) and its Registrar & Share Transfer Agent **MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)** for issuing this certificate in accordance with **Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (As amended)**.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued / paid up, listed and admitted capital as on **31st December, 2024** is as per details given below:

| | | |
|----|--|--|
| 1. | For Quarter Ended | 31st December, 2024 |
| 2. | ISIN | INEOPA801013 |
| 3. | Face Value | Rs. 2/- per share |
| 4. | Name of the Company & Registration No. | GHCL Textiles Limited L18101GJ2020PLC114004 |
| 5. | Registered Office Address | GHCL House, Opp. Punjabi Hall, Navrangpura, Ahmedabad, Gujarat – 380009 |
| 6. | Correspondence Address | GHCL House, B 38, Institutional Area, Sector 1, Noida, Uttar Pradesh – 201301 |

| | | | | | | | |
|-----|--|---|--|----------------------------------|----------------------------------|----------------------------------|---|
| 7. | Telephone No. | 0120-4939900/0120-2535335 | | | | | |
| 8. | Email Address | secretarial@ghcltextiles.co.in | | | | | |
| 9. | Name of the Stock Exchanges where the Company's securities are Listed | 1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE) | | | | | |
| | | Number of Equity Shares (Face Value Rs. 2/- per share) | | | % of Total Issued Capital | | |
| 10. | Issued, Subscribed and Paid-Up Capital | 9,55,85,786 | | | 100 | | |
| 11. | Listed Capital (Exchange Wise) (as per Company records) | | | | | | |
| | National Stock Exchange of India Limited (NSE) | 9,55,85,786 | | | 100 | | |
| | BSE Limited (BSE) | 9,55,85,786 | | | 100 | | |
| 12. | Held in Dematerialized form in CDSL | 2,40,24,403 | | | 25.13 | | |
| 13. | Held in Dematerialized form in NSDL | 7,15,61,383 | | | 74.87 | | |
| 14. | Physical | 0 | | | 0.00 | | |
| 15. | Total No. of Shares | 9,55,85,786 | | | 100 | | |
| 16. | Reasons for difference if any, between (10 & 11); (11 & 15) | Not Applicable | | | | | |
| 17. | Certifying the details of changes in Share Capital during the quarter under consideration as per Table below: | | | | | | |
| | Particulars | No. of shares | Applied/not applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending for Stock Exchange |
| | No Changes in the Share Capital during the Quarter | | | | | | |

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|-----|---|--|--------------------------|----------------------|
| 18. | Register of Members is updated (Yes/No) (If not updated up to which date) | Yes | | |
| 19. | Reference of previous quarter with regard to excess Dematerialized shares, if any | Nil | | |
| 20. | Has the Company resolved the matter mentioned in point 19 above in the current quarter if not, reasons why? | N.A. | | |
| 21. | Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of request pending: | | | |
| | | Total no. of Demat requests | No. of Requests | No. of Shares |
| | | | Reasons for delay | |
| | i) Confirmed after 21 days | 0 | 0 | N.A. |
| | ii) Pending for more than 21 days | 0 | 0 | N.A. |
| 22. | Name, Address, Fax no. of the Compliance Officer of the Company | Mr. Lalit Narayan Dwivedi Company Secretary & Compliance Officer GHCL Textiles Limited GHCL House, B-38, Institutional Area, Sector 1, Noida, Uttar Pradesh - 201301 Phone: 0120-2535335/0120-4939900 E-Mail: Secretarial@ghcltextiles.co.in / lalitdwivedi@ghcltextiles.co.in | | |
| 23. | Name & Address, Telephone & Fax No. of the Auditor | CS Suresh Pandey SPG and Associates Company Secretaries 1005, 10th Floor, Hemkunt House, 6, Rajendra Place, New Delhi - 110008 Phone: 011 - 40519669 E-Mail: suresh@spgindia.co.in | | |
| 24. | Appointment of common agency for share registry work | MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) SEBI Registration No.; INR000004058 C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Tel: (0) 8108114949 Fax: 022-49186060 E-mail: rnt.helpdesk@linkintime.co.in | | |

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| 25. | Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.). | <p>(i) <i>The Authorized Share Capital of the GHCL Textiles Limited is Rs. 35,15,00,000.</i></p> <p><i>However, due to the MCA error the Authorized Share Capital of the Company is reflecting as Rs. 1,40,00,00,000 and the Company has made an application for correcting the same.</i></p> <p>(ii) <i>The Paid-up Share Capital of the GHCL Textiles Limited is Rs. 19,11,71,572.</i></p> <p><i>However, due to the MCA error the Paid-Up Share Capital of the Company is reflecting as Rs. 19,12,00,000 and the Company has made an application for correcting the same.</i></p> |
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**For SPG & Associates
Company Secretaries**



CS Suresh Pandey
Partner
M. No. F-7776, COP-8529
Peer Review Unit No.: 1318/2021
UDIN: F007776F003627722

Date: 09th January, 2025
Place: New Delhi